

Unlocking Postal Intelligence Series

Informed Delivery

The Merging of Digital and Physical





Lori Swetlin

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- Expert in USPS solutions, ensuring accurate mail addressing and data-driven outcomes
- Public speaker on USPS topics, including Informed Delivery, Address Quality, and Promotions
- Contributed to the creation of the Electronic Return Receipt for Certified Mail
- Represented Pitney Bowes in the Ohio Supreme Court, leading to nationwide implementation
- Key contributor to the development of the vote-by-mail ballot manager solution
- Recognized authority in Vote-by-Mail systems

About GrayHair Software

Enterprise Level Scale

- Technology Platform AWS
- Receive and process the most USPS Informed Visibility (IV) scans of any mail tracing provider Enterprise Experience
 - Postal, Mailing & Operations First Class and Marketing Mail
 - Works with the largest mailers in US
 - Deep vertical knowledge in Financial, Insurance Telecom, Retail, MSP
 - Privately Held company
 - Soc2 with HiTrust, PCI, HIPAA, CCPA



Why You Should Care About Postal Intelligence

Instead of looking at postal spend as a **negative**...

- **Transform** the data accumulated during the process of mailing into **Business GOLD**, resulting in:
 - Reductions in your hard dollar postage costs
- Utilize Business Ready Intelligence to solve real problems with data in:
 - Customer Experience
 - Marketing Effectiveness
 - Fraud Prevention
 - Postal Optimization





Gain The Best Marketing/Communication Results By Combining Digital And Physical Messages

Utilizing USPS promotions 4% of your postage 2024 can be refunded

ADD ON PROMOTION FOR 2025 1% FOR MAILER .5% eDOC SUBMITTER

Mail Volume	USPS First Class		Informed Delviery	Time period
Per Month	Commercial Letters		4.00%	5
	First Class AADC	Total Postage	USPS Promo	5 months
1,000,000	\$0.547	\$547,000	\$21,880	\$109,400
2,500,000	\$0.547	\$1,367,500	\$54,700	\$273,500
5,000,000	\$0.547	\$2,735,000	\$109,400	\$547,000

- Clients receive a digital plus physical mail experience, improving branding, and engagement.
- You can direct to a URL and sell or communicate.
- Transforming data into business gold
- Building Informational Assets!

\$\$\$ are in the budget already!

Let's get the MOST out of your spend!

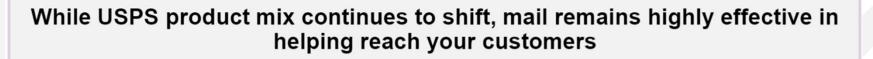
Making an Impact Through Direct Mail

Direct Mail represents a healthy share of U.S. ad budgets as the 5th largest marketing channel by spend.



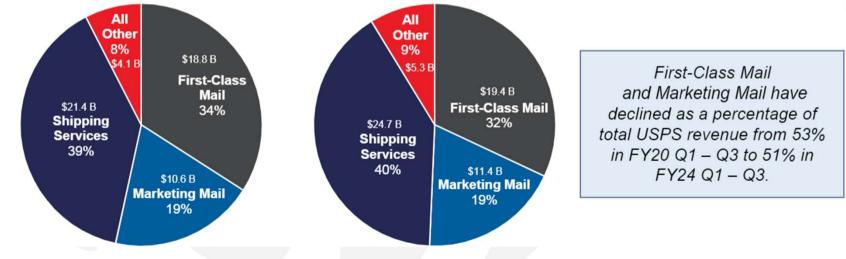
Great information to store in your gray

USPS Delivering For You



REVENUE DISTRIBUTION: FY20 Q1 – Q3

REVENUE DISTRIBUTION: FY24 Q1 – Q3



You can't get better than this right now

Direct Mail's Value To The Consumer

Trust

76%

of customers trust direct mail over digital channels when making a purchase decision¹

- Offers a tangible, credible experience that fosters trust
- The physical nature of mail pieces instill confidence in recipients

Reliability

90%

of Millennials believe that direct mail is reliable²

> Predictable delivery and physical presence, offering a dependable means of communications

Reliably reaches recipients, ensuring that messages are seen and considered

Personalization

88%

of marketers believe that personalization helps deliver a superior customer experience ³

Transforms generic messages into tailored experiences

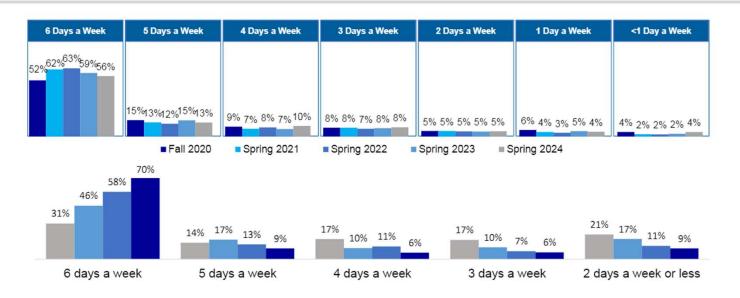
Captures attention, drives engagement, and forms better connections

M

What would you pay to have your logo sit on someone'skitchen counter?What happens at your home?

Value of the Mailbox

Most consumers continue to check their mail daily, especially Boomers and Gen X.



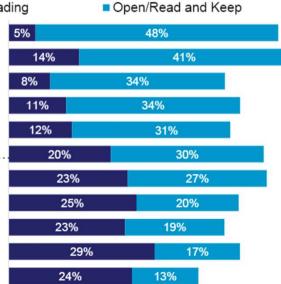


Good stuff to know! REAL business!!!

Open Rates By Type Of Mail

With respect to opening, reading, and keeping mail, magazines are highest followed by coupon booklets for local businesses

 Discard without reading Magazines that I have a subscription to
Coupon booklets for local businesses (e.g., Valpak)
Ad mail from local stores where I shop
Catalogs from companies I have bought from before
Ad mail from a retailer I have purchased from before
Ad mail in connection with a credit card, bank, or other...
Ad mail regarding a magazine or newspaper subscription, etc.
Catalogs from companies that I have not bought from before
Magazine that I do not have a subscription to
Ad mail from a retailer that I have not purchased from before



"Views" are changing - what is yours?

Direct Mail Across Generations



68% of Gen Z believe that Direct Mail is more important than three years ago¹



60% of Millennials go online as a result of a Marketing Mail call to action¹

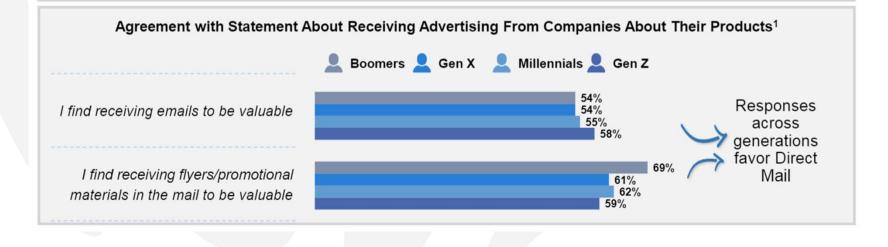


70% of **Boomers** check their mail daily¹

Are you ready to GROW your business?

Direct Mail Resonates With Recipients

Over half of mail recipients have tried a new product, service, or establishment in the past 6 months because of Marketing Mail¹





\$\$\$'s are in the budget already!

Making an Impact Through Direct Mail

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Source: Winterberry Group: Direct Mail in the United States (March 2023)

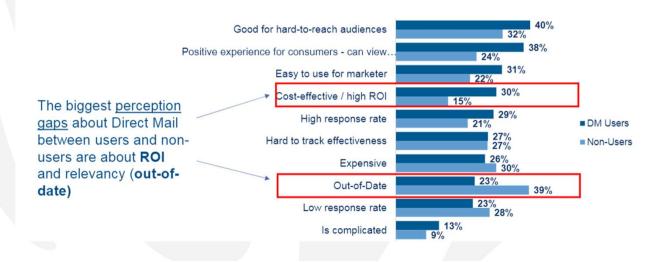


M

Is your view out of date? Or do you believe in the Magic!

Perceptions of Direct Mail

While Direct Mail is considered good for hard-to-reach audiences and for providing a 'tactile' experience, Non-Users describe it as 'out-of-date' and 'expensive'



Market Sentiment

The marketing landscape is digitally saturated with US marketing spending for online categories growing to \$320B (~14% increase) in 2023 and offline categories declining slightly to \$195.1B.1

Marketers are examining these key trends:



Artificial Intelligence

Brands are aiming to produce more content at scale, with faster production cycle times, managed costs, and in sustainable ways.¹



Data-Driven Technology

Enables businesses to gather and analyze customer data more effectively based on customer preferences, behaviors, and demographics.¹



Variable Data Printing (VDP)

VDP technology customizes each print piece with unique text, images, and elements, boosting relevance, engagement, and response rates.²

Impact of Trends



Channel Integration

Blending physical mail's tangible appeal with digital platforms for instant engagement. Techniques include Personalized URLs, QR codes, and AR elements.³



Sustainability

Growing consumer demand for sustainable brands has led to the adoption of eco-friendly practices, including recyclable materials and plant-based inks.³

More Personalized Mailpieces

Faster Production Times

Omnichannel Experience

Sustainable Practices



This is what others are thinking about What do you think?

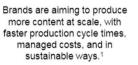
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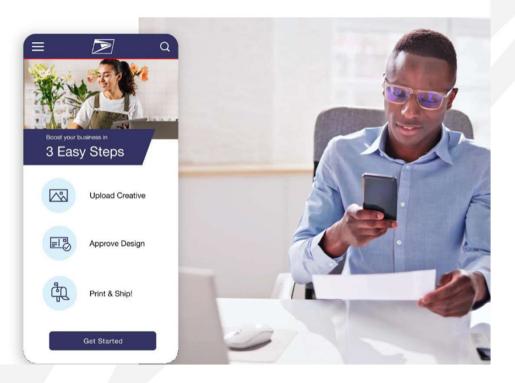
Ever hear the word MarTech?

Direct Mail Integration: MarTech Solutions

Digital Integration Solution

Exploring technology solutions that empower marketers to create, execute, integrate, and measure direct mail campaigns with a single click.

These solutions would provide a **onestop-shop** for marketers and allow for **improved integration between direct mail and digital channels.**





5 million new Informed Delivery users have been acquired since January 2024

2024 User engagement measures:

Avg. mailpieces displayed on ID platform to all users per month

★ 12M

61.8%

1 2.7 B

Total interactive campaigns clicks generated

Avg. email open rate for ID Daily Digest email vs. 21.5% industry average across all industries

Current Userbase Figures:

66.9M

Registered Users ↑15% growth YOY

57.7M

Email-enabled Users ↑16% growth YOY

47M

Households 13% growth YOY



Unsurpassed digital open rates within your reach

PLEASE Advise YOUR MARKETING DEPARTMENTS

Consumers are engaged



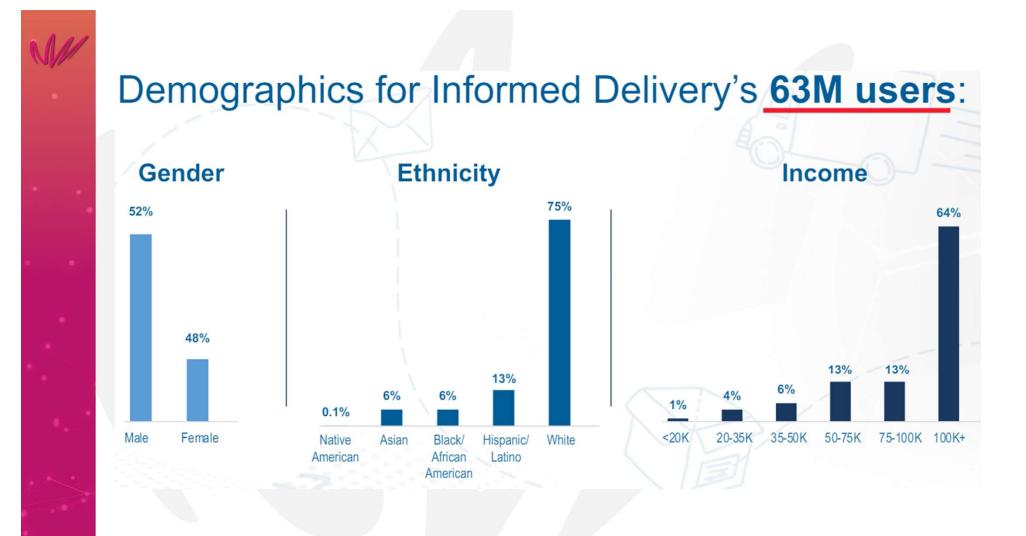
62.9% Informed Delivery average email open rate¹

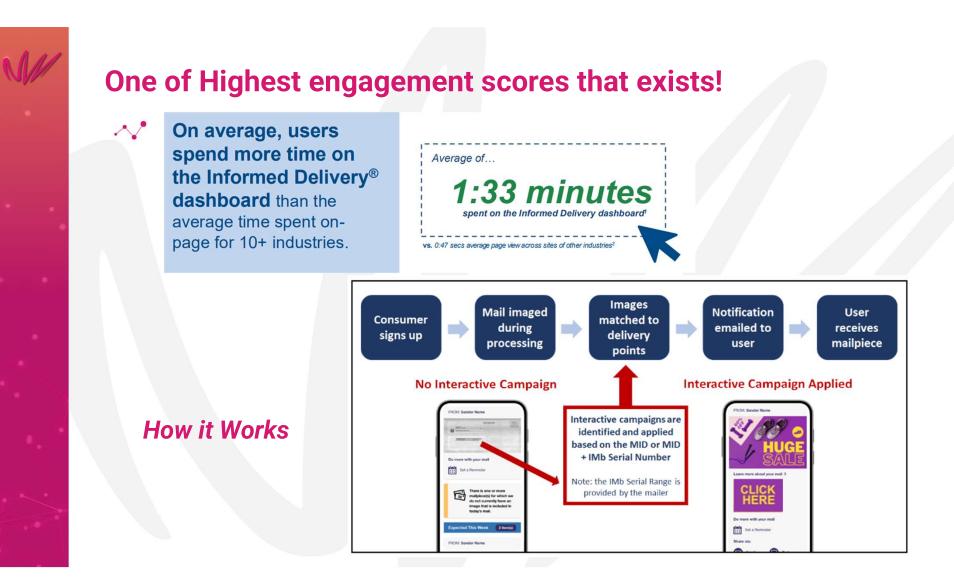
3x higher email open rate, as compared to industry standards²



Informed Delivery's daily peak period of engagement is in the morning, with roughly 1/3 of daily engagements occurring between the hours of 6-9AM³

Informed Delivery FY24 Q2 Year in Review ide) | Mailmunch (Measured against the average for all indust Informed Delivery User Survey March 2024

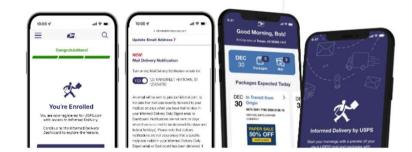




Check out what is new!

Informed Delivery New Features and Enhancements

In FY24, Informed Delivery remained focused on providing additional value for both consumers and businesses with new features and enhancements.



Business Enrollment

Reminders Feature Mail

Delivery Notification

Enrollment Redesign

New Interfaces

...and More!

B to B with REAL BENEFITS!!!

Informed Delivery for Business

Businesses with an eligible address can enroll for Informed Delivery service using a USPS.com business type account to track incoming mail and packages.

BENEFITS OF INFORMED DELIVERY FOR BUSINESSES:

- Receive Daily Digest emails with a preview of your business' mail and packages scheduled to arrive soon
- See images of your incoming letter-sized mail (grayscale, address side only)
- Track and manage your packages in one convenient place, including returns, shipments, and more

104K+ Business accounts have enrolled in Informed Delivery service





Packages too!!! WOW!

Informed Delivery Package Campaigns

Informed Delivery has made checking the status of a package an additional touchpoint for brands to engage their customers.

BENEFITS OF PACKAGE CAMPAIGNS:



Maximize Brand Exposure and Drive Conversions

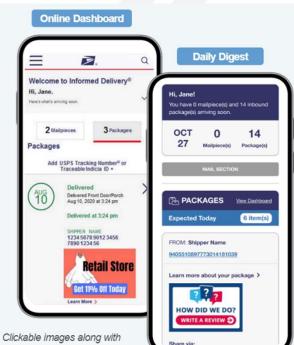
Connect with highly-engaged customers in a marketing channel that has over 67M users and an email open rate of over 60%.

Conduct and Manage Marketing Campaigns with Ease

Efficiently launch and manage campaigns of all sizes, from one easy-to-use portal.

Generate Deeper Customer Insights

Leverage campaign data in combination with other first-party data to design experiences that recognize the needs and desires of your customer base.



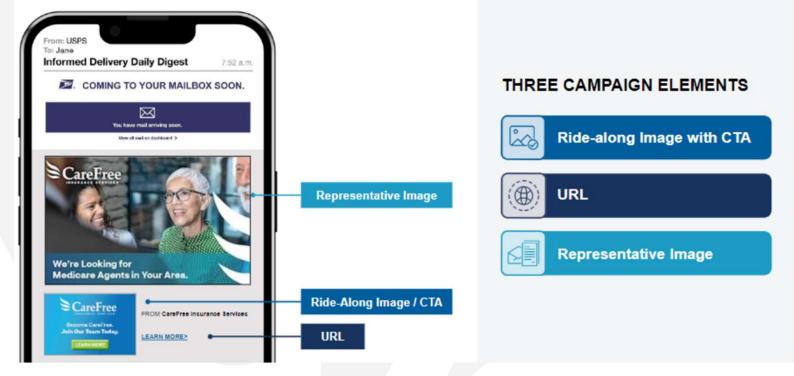
Clickable images along with package tracking information creates additional customer interactions and generates new insights for businesses.



Elements of a Successful Informed Delivery Promotion Campaign

INFORMED DELIVERY® PROMOTION CAMPAIGN ELEMENTS







Make the most of each element

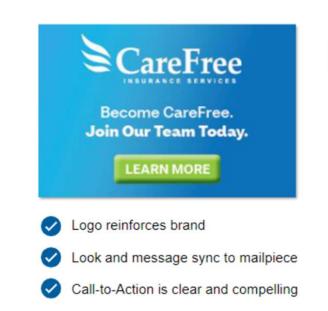
BEST PRACTICES FOR RIDE-ALONG IMAGE WITH CALL-TO-ACTION



Ride-along Image with CTA

- Ride-along Image must relate to the promotion or offer in the mailpiece
- Must be saved as a JPEG or jpg file
- · Image must be in color
- The CTA must have enough color contrast to stand out in the Ride-along image
- The clickthrough from the Ride-along to the destination must allow the user to bypass a pop-up windows
- Mail diversion messages included on the Ride-along will make the mailing ineligible for the promotion discount









Create an action with your mailpiece

CALL-TO-ACTION TIPS



Your call-to-action should clearly convey the action you want your readers to take.

A few common examples include:

- Get 25% off
- Get your instant quote
- Claim your free gift
- Apply now
- Open an account today
- Download the app
- Click to view offers
- Donate now
- Etc.

...and many, many more possibilities.

TAKE 1 MINUTETO CREATE1-2 CTAS FOR YOUR

ODUCT ANAGEMENT

PROSPECTIVE MAILPIECE

We recommend clear, actionable words that create a sense of urgency and demonstrate value that motivate visitors to act.



URL Details matter

BEST PRACTICES FOR URL



- Landing page must be live
- Landing page URL and link submitted must start with HTTPS
- URL and link must lead to a landing page associated with the physical mailpiece
- Landing page should avoid pop-up windows
- URL and link must be free of any malware or virus that could impact USPS or the customer

(~

				MANAGEMENT			
	Become CareFree. Join Our Team Today.	FROM CareFree Insurance	e Services	URL			
2	https://www	.carefreeinsurance.co	m	SEARCH			
	The URL leads to a landing page that is free of malware/virus and doesn't emulate USPS.com						
	The URL starts with HTTPS						
	The URL and the brand/mailpiece are clearly related						



Images create Impact

BEST PRACTICES FOR REPRESENTATIVE IMAGE



Representative Image

- A Representative Image is required for all flats and optional for letters
- If Representative Image is used it must be a representative/enhanced image of the physical mailpiece
- The Representative Image must include a static representation of the mailpiece image sent to the mailbox
- The image can be submitted as a JPEG or jpg attachment in the Mailing Promotions Portal







Multiple ways to understand your audience participation

an aggregate	he Mailer Campaig	n Portal that provides y Informed Delivery our campaign.	L d	How can I use i USPS cross-refere digit ZIP Codes ag user list.	ences your upload	ded list of 11- formed Delivery	
Example Repo Pre-Campaign List Size	Eligible 11-digit Delivery Point	Unique Eligible # of 11-digit Delivery Subsci Point ZIP Codes		Subscriber Saturation (%)	# of Email Enrolled Subscribers	Email Enrolled Saturation (%)	
LIST SIZE	ZIP Codes				-		
113,99		106,245	40,241	37.8757%	34,0	06 32.00729	GRA
		106,245	40,241	37.87579	Ka 34,0	M	-
		106,245	40,241	37.87579	ki 34,0	M	GRA
		106,245	40,241	37.87579	ši 34,0	Mailing	GRA



Use all your elements for analysis purposes

ID CAMPAIGN BEST PRACTICES

Pre-Campaign

TEST & COMPARE YOUR CAMPAIGNS

Consider testing campaigns against each other before cancelling the lower-performing campaign and using the winning one. Compare the day-to-day click through rate of your campaigns to understand when your campaigns perform best.

			CAMPAIGN A	CAMPAIGN B			
		PACKAGES	2,933	10,337			
CAMPAIGN A	Arriving Today Wednesday, Jan 13 SHIPPING SERVICES 12356570123456709123456709123456	EMAIL	2,499	8,929	ADE) GrayHair	
	20% Off BHOP TODAY -	EMAIL OPENS		DELIVER			M GRAYHA
		Entrale Of Entral			forming from both an interaction ar	d delivery perspective. How m	any recipients
	PACKAGES				e image, and when are they doing th		
CAMPAIGN B	Year at packages in dealtoard 3	with Info	ormed Delivery data to	provide the important r	metrics in a single view.		
CAMPAION D	Arriving Today Wednesday, Jan 13 SHIPPINO SERVICES SHIPPINO SERVICES ESSENTIALS	CLICK THROU					99 i
	123456789123456789123456789123456			Search Mail States . Search	UNIQUE UNIQUE TABULAR DATA NON-UNIQUE MON-UNIQUE TABU	AB DATA	
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				and the second s	N ar r t h	4 66/5 264 101 60/6 105 17 63/6 101 2 10/6 101	
		North Pacifi Ocean			Аттаптіс поло на ответнити на ответнити Осегли на ответнити полоски на ответни и страти ответни на ответни и страти ответни на ответни и страти ответни на ответни и страти ответни на ответни и страти полоски на ответни и страти на ответни на ответни и страти на ответни и страти и стра	8 10 11 1 06 12 51 10 12	
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During Campaign

Post-Campaign



The right foundation can create data feeds including which capture household opened for omni channel campaign

BUILDING ID CAMPAIGNS

Pre-Campaign During Campaign

Post-Campaign

LEVERAGE CAMPAIGN INSIGHTS

The post-campaign detailed reports provide a wealth of information related to an individual campaign that mailers and shippers can leverage to improve future campaign performance.



Generate Deeper Customer Insights

Leverage campaign detailed data in combination with your other first-party data to identify insights at the individual mailpiece level.



Experiment with Campaigns

Compare the performance of similar campaigns against each other to determine the types of campaigns that perform better.

Continuously Refine Campaigns with Data

Reference performance data to improve future campaigns.

Detailed report data includes the following records:

- Mailpieces matched to ID households (based on MID + Serial Number)
- · Emails generated with the campaign
- · Email open timestamps
- · Click through timestamps
- · Click through source (i.e., email, dashboard)

REAL DATA FROM <u>YOUR</u> INFORMED DELIVERY CAMPAIGN DATA FEEDS

Data feed can be developed to provide mailers with this information tied back to mailpieces to identify data that will allow them to perform additional tracking and reporting.

- Streamline reporting and analysis
- Manage reports showing the scope and reach of an Informed Delivery campaign within mailing metrics and Informed Delivery-generated behavior patterns like email opens and click-throughs by day of week

Why am I at GrayHair at this point of my career?

We have a great culture... And DATAFEEDS! **DATA and making it usable** is the most important piece of the entire data/print/mail solution and holds the **Highest R**eturn **O**n Investment of **anything**- **this I know**...

The value changes according to Industry and Persona

Examples of advanced data use that I think are really cool~

Mail Fraud- Clients receive data feeds every six hours tracing credit cards

- Substantial fraud is occurring due to "covid gangs" infringing your bank portal to apply for a new credit card
- After that, they return a few days later and change the address for delivery

We Detect address changes while cards are in flight and send a direct feed, inform fraud to deactivated these cards, and client experience about the reason

Informed Delivery-Service sign-up is 32.9% of the US addresses and increasing. Amazing open rates at 65% daily, 85% weekly

- We dispatch a data feed characterizing who opened the ID and which/if any element were clicked on
- **THIS IS GOLD** in marketing- a significant single that is in the journey of communications and sales!

Business Case- You are paid to implement during a promotion

Mail Volume	USPS First Class		Informed Delviery	Time period
Per Month	Commercial Letters		4.00%	5
	First Class AADC	Total Postage	USPS Promo	5 months
1,000,000	\$0.547	\$547,000	\$21,880	\$109,400
2,500,000	\$0.547	\$1,367,500	\$54,700	\$273,500
5,000,000	\$0.547	\$2,735,000	\$109,400	\$547,000

MARKETING MAIL

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Mail Volume	5 Digit DNDC	Total postage	1 Month	Postage Savings - 5 Months
1 month	Postage Rate	1 Month	Postage Savings	Over Promotion Period
	Average Postage		4%	5
10,000	\$0.321	\$3,210	\$128	\$642
100,000	\$0.321	\$32,100	\$1,284	\$6,420
1,000,000	\$0.321	\$321,000	\$12,840	\$64,200
5,000,000	\$0.321	\$1,605,000	\$64,200	\$321,000

Mail Volume	USPS Marketing		Informed Delviery	Time period
Per Month	Commercial Flats		4.00%	5
	Basic/DDU	Total Postage	USPS Promo	5 months
1,000,000	\$0.421	\$421,000	\$16,840	\$84,200



DID YOU KNOW—You can send an Informed Delivery message from YOUR home dashboard

Informed Greetings

Informed Greetings allows you to create personalized digital greetings to send with your physical mail. Give your mail a little something extra by adding an image that will accompany the black and white mailpiece shown in the recipient's Informed Delivery[®] daily digest email.

Get Started



How it Works

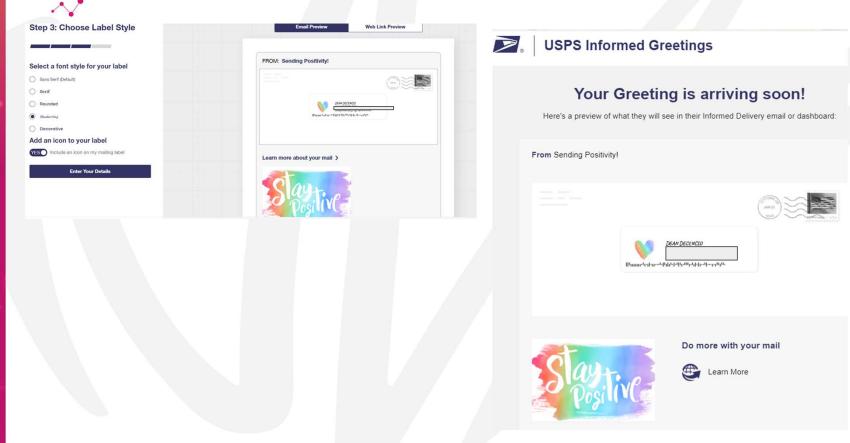
The Informed Greetings site will guide you through creation of a digital greeting allowing you to preview your design as you go. Once you have completed all steps, you will have the ability to preview and print an Informed Greetings label that will link your greeting to the physical mailpiece you send. Affix your label and stamp(s) to your card or letter and drop it in the mail. Both you and your recipient will receive an email notification when it is about to arrive.

Benefits

- Simple step-by-step process guides you through creation, label customization and printing
- Choose from over 100 designs and add your own personalized message
- Ability to digitally share information with your recipients (e.g. weblinks for a gift registry or wedding website)
- · Stay informed, receive an email notification when your card is about to arrive



Can this be used for payment/gift tracking too?



Appendix Informed Delivery





USPS provides a calculator for you to create a business case for the rest of the year

lculate your potential urn by entering your nbers below: volume: 1000000	MORE REACH ¹ Mail volume x 13% delivers 130,000 more people reached.	39% MORE ATTENTION ² Mail spend x 39% adds \$213,330 more value to your spend.
SPEND: 547000	1,000,000	\$ 547,000
	1,130,000	\$ 760,330
	37% MORE RESPONSE ³	20% MORE CONVERSIONS ⁴ Mail campaigns integrated with digital ads have been shown to increase conversion.
	campaign. 51,000	43,000
	69,870	51,600



There are several way to submit including vendors that will do it for you

ID CAMPAIGN BEST PRACTICES

a time. Ideal for less complex

mailings.

Pre-Campaign During Campaign Post-Campaign

IDENTIFY CAMPAIGN SUBMISSION METHOD

one at a time. Ideal for shippers

with lower package volumes.

Based on the needs of your brand, leverage one or more of the following USPS tools to create and submit Informed Delivery campaigns.

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MAILER CAMPAIGN PORTAL (MCP)	SHIPPER CAMPAIGN PORTAL (SCP)	POSTAL ONE	INFORMED DELIVERY API
Self-service portal for creating mail campaigns manually, one at	Self-service portal for creating package campaigns manually,	Web-based alternative to existing mailing processes with an	Enables direct integration with Informed Delivery application.

electronic suite of services

mailers.

designed exclusively for business

Enables direct integration with Informed Delivery application. Can support automation and seamless campaign management.

 \sim

Your customers engage in different ways

CHANNEL USAGE

Majority of Informed Delivery[®] users¹ access Informed Delivery via Daily Digest email, followed by USPS.com, and then the USPS Mobile[®] App.

91% of Informed Delivery users access Informed Delivery via the Daily Digest email

Email
USPS.com
USPS Mobile App



¹Responses pulled from FY24 Q3 User Survey; Note: Respondents were able to select more than one response type ²Email Open Rate: <u>Statistics & 17 Best Practices (2024 Guide) | Mailmunch (</u>Measured against the average for al industries)



62.2% Average Informed Delivery Daily Digest email open rate

> Email open rate ~3x higher than industry standards²



Best Practices to think about...

ID CAMPAIGN BEST PRACTICES

Pre-Campaign

During Campaign Post-Campaign

DETERMINE CAMPAIGN GOALS EARLY

Establish a clear goal for what you would like to accomplish with your Informed Delivery campaign.

Brands can use Informed Delivery campaigns to engage their customers in a number of ways:



Promote a new product or service to existing customers



Highlight an upcoming



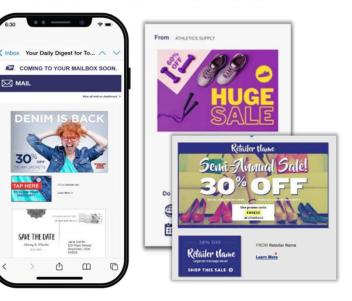
Inform customers of a return policy

sales promotion



Educate customers on product questions

Sample Informed Delivery Campaigns





Pay attention to current events and tracking data

ID CAMPAIGN BEST PRACTICES

Pre-Campaign During Campaign Post-Campaign

COORDINATE CAMPAIGN TIMING

There are several timing considerations that can help maximize the effectiveness of your campaigns.

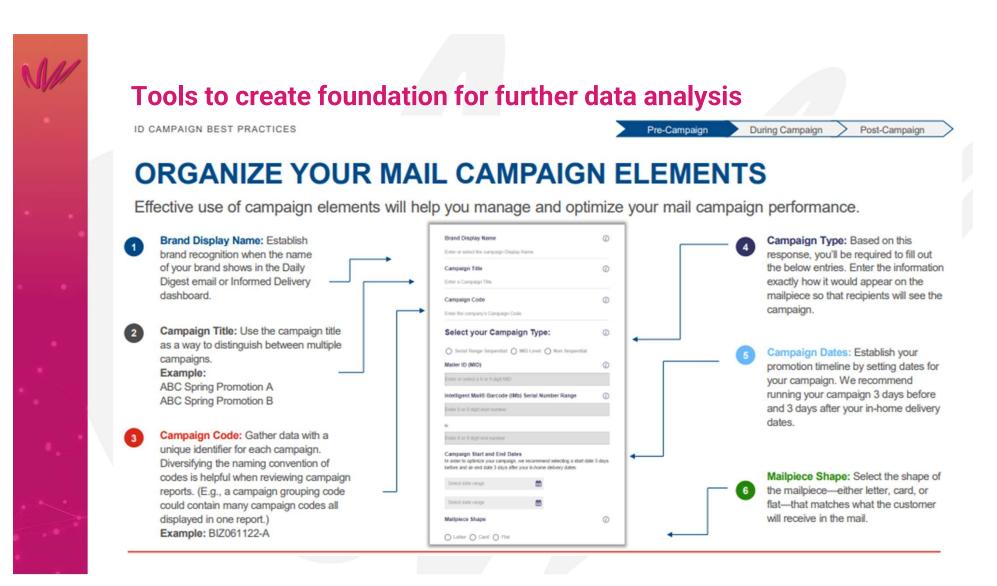


- Consider running a campaign year-round
- You can add mail and packages to existing campaigns as orders are generated
- Encourage always-on customer engagement to your brand



- Coordinate with your logistics team for additional demand from existing customers and align your campaigns with seasonal trends
- Ensure your fulfillment operation is prepared for peak season(s)





USPS simplifies the process

LEVERAGE INFORMED IMAGES

Consider using this USPS site to enhance your ride-along images for your Informed Delivery mail or package campaign.

What is Informed Images?

A searchable image library of professionally designed ride-along images to use in Informed Delivery Campaigns

How can Informed Images help you?

- Search our image library for a ride-along image that meets your mail or package campaign needs. Images have been designed using industry research on consumer engagement, color impact, and effective calls to action.
- Customize the image by altering text and color scheme to better match your branding and messaging.
- ✓ Download campaign-ready images to use in your next campaign.
- Access professionally designed campaign assets without the need to hire a designer.



Visit informedimages.com to create an account and get started!





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Use what works in your campaigns

ID CAMPAIGN BEST PRACTICES

Pre-Campaign

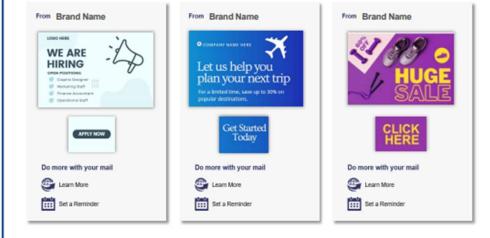
During Campaign > Post-Campaign

CAMPAIGN IMAGE EXAMPLES

The following are sample representative and ridealong images to serve as inspiration and reference as you create your own campaign images.

High-performing campaigns often feature the following:

- Representative image that has the primary message of your campaign, matching the main message of the physical mailpiece
- ✓ Ride-along image that has 1 clear call to action
- ✓ Images with high contrast colors that are relevant to your message
- ✓ Legible text (and not too much of it!)
- ✓ Consistent branding that aligns with your company's color schemes and style
- ✓ High-resolution images that aren't blurry or pixelated
- ✓ A balance of images, graphics, and text





Marketing teams will be thrilled working on a successful omni-channel campaign

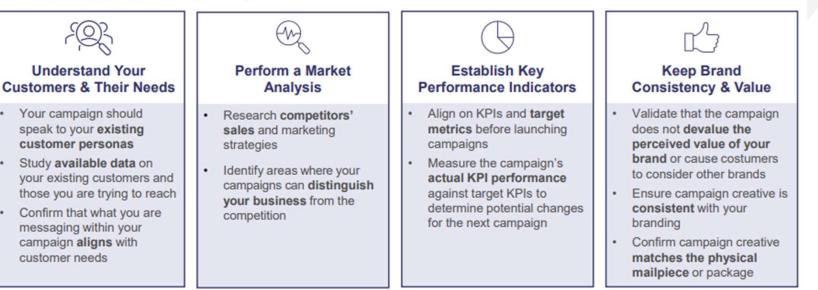
ID CAMPAIGN BEST PRACTICES

Pre-Campaign During Campaign

Post-Campaign

DEVELOP A CAMPAIGN STRATEGY

Your Informed Delivery Campaign should complement your overall marketing strategy and should serve as an additional, high-performing touchpoint.





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Basic Terms:

- CASS (Coding Accuracy Support System) software: validates address to a known range of addresses and puts in USPS's standard format. Processing now includes:
 - DPV: Identify specific addresses that do / do not exist
 - LACSLink: identify addresses that were renamed / renumbered -attempt to provide the new information
 - SuiteLink: for business addresses, use the business name to add / correct secondary address information
 - Vacant Table: identify non-Rural Route addresses that have been vacant at least 90 days
 - NoStats: Flag and provide reason that USPS does not deliver to / does not delivery directly to an address
- DSF2: Delivery Sequence File: provides additional information needed to qualify for certain postage rates as well as additional information about the nature of an address
- NCOALink Software: processes records against the USPS's National Change of Address (NCOA) data of permanent moves to identify those that moved and, when possible, return their new address
- GrayHair's UAD (Universal Address Database): Provides information on prior mailings to a given name and address: additional Changes of Address (and the new address) plus other reasons a piece was not deliverable
- ▶ IV (Informed Visibility): Information on a piece as it travels through the USPS's operations
- ACS (Address Change Service): Provides information on pieces that were Undeliverable As Addresses (UAA)
 - Secure Destruction: Identifies First-Class pieces using ACS that were directed to Secure Destruction